

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
FIRE & POLICE PENSION ASSOCIATION OF :  
COLORADO, individually and on behalf of all :  
those similarly situated, :  
:  
Plaintiff, :  
:  
-against- :  
:  
BANK OF MONTREAL, *et al.*, :  
:  
Defendants. :  
:  
-----X

Case No.: 1:18-cv-00342-AT-SN

**DEFENDANT NATIONAL BANK OF CANADA FINANCIAL INC.'S DISCLOSURE  
PURSUANT TO FEDERAL RULE OF CIVIL PROCEDURE 7.1**

Defendant National Bank of Canada Financial Inc. makes this disclosure pursuant to Federal Rule of Civil Procedure 7.1.

National Bank of Canada Financial Inc. is a wholly-owned subsidiary of National Bank of Canada Financial Group Inc., which is a wholly-owned subsidiary of NBF International Holdings Inc., itself a wholly-owned subsidiary of National Bank Financial Inc., the ultimate parent company for which is National Bank of Canada, which is a chartered bank under Schedule 1 of the *Bank Act* (Canada) whose shares are listed on the Toronto Stock Exchange. No other company owns 10% or more of National Bank of Canada Financial Inc.

Dated: New York, New York  
March 2, 2018

SCHULTE ROTH & ZABEL LLP

By: /s/ Harry S. Davis

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